



Basic QuickBooks Upgrade to MS Dynamics 365 Business Central Deployment: 2-Wk Implementation

ITA Dynamics: \$10,000

Upgrade QuickBooks to Microsoft newest Financial Microsoft Dynamics 365 Business Central application quickly.

Our basic QuickBooks upgrade to Microsoft Dynamics 365 Business Central Application deployment is our starter upgrade deployment for organizations that want to deploy to the latest version of Dynamics quickly and efficiently. Allows customers to deploy General Ledger, Accounts Payable, Cash Management and Accounts Receivable.

This plan includes 80 hours of ITA Dynamics assistance and consulting efforts. (\$195/Hour additional services)

Deliverables

ITA Dynamics will be assisting you in upgrading Dynamics GP/Great Plains data and implement the entire Dynamics 365BC suite of Financial modules:

- High Level Business Process Review on the Financial Modules with recommendations
- Activate Dynamics 365BC environment.
- Create first 10 Dynamics 365BC users and train client how to setup additional users.
- Create Test Company database and configure Dynamics 365BC for Financials based on the Business Process Review
- Upgrade & Review Chart of Accounts Structure to Test Company
- Upgrade Vendor, Customer, and Chart of Accounts Master Records
- Create 2 unique reporting segments to new Dimension structure.
- Review New Structure with the customer
- Setup System and Company settings along with modifying security
- Use Std. Check Format Check and Std. Invoice (one of each)
- Format Std. Sales Order and Std. Purchase Order (one of each)
- Setup and configure for Daily Processes (i.e. Chart of Accounts, Tax Schedules, Payment Terms, Dimensions, Attributes, etc.)
- Import 2 years of summary G/L Data
- Import open transactions for A/P
- Import open transactions for A/R
- Create One Balance Sheet and Income Statement
- Train the trainer on the Financial Modules (General Ledger, Accounts Payable, Accounts Receivables and Bank Reconciliation)

- Create Production Company database and configure Dynamics 365BC for Financials along with GL Account Structure
- Second and final Conversion/Upgrade to Production
- Upgrade & Review Chart of Accounts Structure to Production Company
- Upgrade Vendor, Customer, and Chart of Accounts Master Records to Production Company
- Create 2 unique reporting segments to Production Company
- Final Import 2 years of summary G/L Data
- Final Import open transactions for A/P
- Final Import open transactions for A/R
- Go-Live review and Post Go Live Checklist

Customer Requirements

- All custom functionality and reports are not included and quoted separately